Configuring estimation field for Team-managed projects

> (i) This part of the documentation relates to **Agile Poker for Jira Cloud, Next-Gen (Team-managed) projects**.
>
> If you use Jira Cloud Classic (Company-managed) projects navigate to **this page.**
>
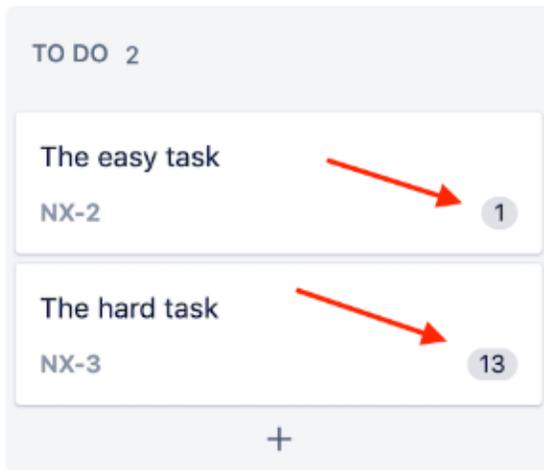> If you use Jira Server go to the **Agile Poker for Jira Server documentation**.

After all team members agree on an issue estimate, you usually want to have the agreed value saved in some Jira custom field (we call it the estimation field).

In Agile Poker for Jira Cloud for Team-managed projects, you can save estimates to available **time fields** or to any **numeric field**, including the Story point estimate field.

- Configuring Story point estimate numeric field
- Configuring numeric custom fields
- Configuring Original estimate time field

Configuring *Story point estimate* numeric field

Jira's default "Story point estimate" field is recommended for Team-managed project users to see estimates on the board. This field, unlike other Team-managed projects' numeric custom fields, is shared between all the Team-managed projects and can be standardized across the organization.

To configure the *Story point estimate field* for the board and Agile Poker estimated, follow the steps below:

1. Enable the *Estimation* feature in Project Settings (*Project settings Features Estimation*) and make sure *Story Points* is selected:

By default, this action will enable the *Story point estimate* field in the Context fields settings in (*Project settings Issue types Issue type Context fields)* for all standard issue types. However, this can be adjusted, so make sure the *Context fields* have *Story point estimate* enabled.

2. Select "Story point estimate" field as Estimation Field in Session Creation (*Agile Poker Create session 1st step for Interactive session* or *3rd step for other sessions)* or Configuration (*Agile Poker Join Session Configure Session settings Estimation field*).

Create Interactive session

Session name *

Interactive session name

Give your session a nice name so you are able to search and identify it afterwards (max. 100 characters)

☐ Save this configuration as my personal default. ⓘ

◯🔒 **Private session**

Private sessions can only be seen by its participants, public sessions can be viewed by anyone with board and project access.

◯✕ **Multi-field estimation** NEW

Estimate several fields at once using a weighted sum formula or Ability and Impact, ICE, RICE, WSFJ prioritization frameworks.

Estimation field * ⓘ

Story point estimate BOARD DEFAULT ⌄

Estimation values

Standard Fibonacci ⌄

0 ✕   0.5 ✕   1 ✕   2 ✕   3 ✕   5 ✕   8 ✕   13 ✕   21 ✕   42 ✕   101 ✕   ⊘

These values will be available to the participants. To use text labels, map them to numeric values, e.g. "XXL=34". Learn more

Suggested estimate

Consensus ⌄

Timer values

10 ✕   60 ✕   ⊘

Timer values in seconds to help you stay on track and save your precious time. Need more timers? Let us know!

Select issues

Asynchronous session name
Async session

Estimation field * ⓘ

Story point estimate BOARD DEFAULT ⌄

Filter

e.g. text ~ 'As User' AND IssueType = Story AND 'Story Points' IS EMPTY   ▦

☐ **NGP Sprint 1** 0 issues selected

☐ 🔖 Test Issue #1   NGP-1 = 6

☐ 🔖 Test Ticket #2   NGP-2 = 8

☐ 🔖 Test Ticket #3   NGP-3 = 3

☐ **NGP Sprint 2** 0 issues selected

☐ 🔖 Test Issue #4   123 NGP-4 = 1

ⓘ Missing issues? Make sure they are **configured with the selected estimation field(s)** to be shown here.

Previous   ● ● ●   Start session

If, for some reason, you'd like to use some other field for saving your estimates just add a number field to the issue type via *Project settings Issue Types* and set that field as the "Estimation field" like in step 2 above.

Configuring numeric custom fields

Any numeric custom field created for a specific Team-managed project can be estimated with Agile Poker. The only requirement is that the field is present on *Project settings Issue types Issue type Context fields:*

Numeric custom fields for Team-managed projects are unique and can't be used for other projects.

Configuring *Original estimate* time field

The *Original estimate* time field is a little bit tricky to configure for Agile Poker because it requires *Time tracking* to be present in the *Context fields* list. It's possible that the Original estimate is present in your issue details and you can edit and save it, but it might be not available for Agile Poker if the *Time tracking* is missing from the *Context field* list.

Make sure both *Original estimate* and *Time tracking* are in *Context field* lists of issue types you plan to estimate:

By default, enabling the *Estimation* feature in Project Settings (*Project settings Features Estimation*) adds the required fields to the Context fields list for standard issue types:

Estimation

Capture expected efforts to plan, track and analyze work. Impacts reports. **Learn more about Estimation**

○ **Story points:** Use units to estimate complexity, size and effort.

◉ **Time:** Use minutes, hours, and days to estimate effort. The original estimate field is automatically added to issues when first enabled. Configure your fields manually after that.